





PATH TO GREATNESS

CPBI SASKATCHEWAN 2017 REGIONAL CONFERENCE TCU PLACE, SASKATOON, SK - APRIL 25, 26, 27, 2017

CONFERENCE AGENDA

Tuesday, April 25, 2017	
7:00 - 9:00 p.m. Welcome Reception	Sponsored by: FICE STATES OF THE STATES OF
Wednesday, April 26, 2017	
7:45 - 8:45 a.m. Registration	
8:00 - 8:45 a.m. Breakfast	Sponsored by: FRANKLIN TEMPLETON INSTITUTIONAL
8:45 - 9:00 a.m. Opening Remarks	
9:00 - 10:00 a.m. Emotional Intelligence - The Leadership Way Scott Wright, PhD Senior Vice-President, Food Safety, Human Resources, and Innovation Star Group of Companies	Sun Life Financial
10:00 - 10:30 a.m. Refreshment Break	Sponsored by:

CONFERENCE AGENDA

Wednesday, April 26, 2017 (Continued)

10:30 - 11:30 a.m.

PENSION BREAKOUT ONE:

Lost Plan Members and Other Special Cases

Murray Campbell

Partner, Lawson Lundell LLP

BENEFITS BREAKOUT ONE:

Out of Country Travel Insurance - What You Need to Know

Jamie Stangel

Regional Sales Leader and National Accounts Manager, GMS Sponsored by:



11:45 a.m. - 12:15 p.m. Luncheon Sponsored by Franklin Templeton Institutional

12:15 p.m. - 12:30 p.m. CPBI Saskatchewan Annual General Meeting

12:30 - 1:30 p.m. Special Guest Speaker:

The Power of Hope Vision Action

Frank O'Dea

Innovative Entrepreneur and Humanitarian

Sponsored by:



1:45 - 2:45 p.m.

PENSION BREAKOUT TWO:

Hot Topics in Retirement

David Larsen

Partner, Aon Hewitt

BENEFITS BREAKOUT TWO:

Future Vision of Group Benefit Programs

Ryan Duesing
Principal, Mercer

Sponsored by:



2:45 - 3:15 p.m. Refreshment Break



3:15 - 4:15 p.m. Customer-Centricity is the Path to Greatness

William H. Murphy, PhD

Associate Professor of Management & Marketing

Edwards School of Business University of Saskatchewan

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4:15 p.m. Closing Remarks

6:00 p.m. Cocktails

6:30 p.m. Dinner

8:00 p.m. Special Guest Speaker:

Putting Humour to Work for Less Stress

and More Success!

Michael Kerr

"The Workplace Energizer"

Event Sponsor:



CONFERENCE AGENDA

Thursday, April 27, 2017

8:15 - 8:45 a.m. Breakfast

Sponsored by:



8:45 - 8:55 a.m. Opening Remarks

9:00 - 10:00 a.m.

PENSION BREAKOUT THREE:

Responsible Investing at Ontario Teachers'

Deborah No

Director, Strategy & Risk Head of Responsible Investing Ontario Teachers' Pension Plan

BENEFITS BREAKOUT THREE:

Disability Management Panel A: Case Study of a Mental Health Claim

Moderator:

Dan Bolan, Account Executive Great-West Life

Panelists:

Lucian Schulte, Vice President Aon Hewitt

Sil Cabral, Director, Group Life & Disability Claims, Equitable Life of Canada

Dana Harbus, Occupational Health Consultant, Z-tech Solutions Inc.

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10:00 - 10:30 a.m. Refreshment Break

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10:30 - 11:30 a.m.

PENSION BREAKOUT FOUR:

The Next Frontier in Financial Wellness: Meeting the Evolving Needs of Plan Participants

Deanna Napen, Partner Mercer Human Resource Consulting

Jillian Kennedy, Senior Consultant Mercer Investments

BENEFITS BREAKOUT FOUR:

Disability Management Panel B: Case Study of a Complex Disability Claim and the Use of Marijuana

Moderator:

Troy Shanks, Partner Blackstone Insurance and Benefits

Panelists:

As for Panel A (above), and including:

Rob Albo, Group Marketing Manager Equitable Life of Canada

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11:45 a.m. - 1:15 p.m. Luncheon with Special Guest Speaker:

Millennials and the Future of Work

Lauren Friese

Expert on the Future Workplace & Founder of TalentEgg.ca

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CONFERENCE AGENDA

Thursday, April 27, 2017 (Continued)

1:30 - 2:30 p.m.

PENSION BREAKOUT FIVE:

Best Practice Examples of Communication with Pension Fund Participants

Neil Murphy

Director, Member Communications Ontario Teachers' Pension Plan

BENEFITS BREAKOUT FIVE:

The Future of Managing High-Cost Drug Claims

Mike Sullivan

President Cubic Health Sponsored by:



Sponsored by:

RBC Investor & Treasury Services

2:30 - 2:45 p.m. Refreshment Break

MERCER
MAKE TOMORROW, TODAY

2:45 - 3:45 p.m. Ignite the Leader Within

Rachelle Brockman

Principal, Eureka Experience

Sponsored by:



3:45 p.m. Closing Remarks